

| North Texas Higher Education Authority, Inc. 2024 Master Trust Education Loan Revenue Bonds, Series 2024-1A Monthly Report | | | Collection period ended 12/16/2024 | |
|---|----|------------|--|----------------------|
| Waterfall Activity | | | | |
| Revenue Fund Beginning Balance | \$ | 447,492.01 | | |
| Loan Receipts | \$ | 356,040.57 | | |
| Recoveries on Defaulted Loans | \$ | - | | |
| Investment Income | \$ | 1,810.70 | | |
| Total | \$ | 805,343.28 | | |
| | | | | Remaining Balance |
| i. First: To the Rebate Fund | \$ | - | \$ | 805,343.28 |
| ii. Second: To the Operating Fund | \$ | 24,989.12 | \$ | 780,354.16 |
| Administration Fees*: | \$ | 2,822.25 | | |
| *(1/12th of 0.10% of the average monthly outstanding principal balance of the Financed Eligible Loans for the collection period) | | | | |
| Servicing Fees**: | \$ | 21,166.87 | | |
| **(1/12th of 0.75% of the average monthly outstanding principal balance of the Financed Eligible Loans for the collection period) | | | | |
| Trustee Fees (per month) | \$ | 1,000.00 | | |
| iii. Third: To the Tax-Exempt Interest Account of the Debt Service Fund | \$ | 160,242.02 | \$ | 620,112.14 |
| iv. Fourth: To the Tax-Exempt Principal Account of the Debt Service Fund | | | \$ | 620,112.14 |
| v. Fifth: To the Tax-Exempt Account of the Debt Service Reserve Fund | | | \$ | 620,112.14 |
| vi. Sixth: To the Tax-Exempt Interest Account of the Debt Service Fund | | | \$ | 620,112.14 |
| vii. Seventh: To the Tax-Exempt Principal Account of the Debt Service Fund | | | \$ | 620,112.14 |
| viii. Eighth: To the Tax-Exempt Interest Account of the Debt Service Fund | | | \$ | 620,112.14 |
| ix. Ninth: To the Tax-Exempt Principal Account of the Debt Service Fund | | | \$ | 620,112.14 |
| x. Tenth: To the Tax-Exempt Account of the Student Loan Fund | | | \$ | 620,112.14 |
| xi. Eleventh: To the Retirement Account of the Debt Service Fund | \$ | - | \$ | 620,112.14 |
| xii. Twelfth: To the Operating Fund | | | \$ | 620,112.14 |
| xiii. Thirteenth: Released from Indenture | \$ | - | \$ | 620,112.14 |
| Balance Revenue Fund at Month End | | | * \$ | 620,112.14 |

Dated this ____ day of _____, 2024.

NORTH TEXAS HIGHER EDUCATION AUTHORITY, INC.

By: _____
Title: Executive Director